Modular Reasoning for Actor Specification Diagrams

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Reasoning About Open Systems Project

- Collaboration with Agha, Mason, Smith, **Talcott**

- Rigorous reasoning for open distributed systems

- General multi-language framework

- General with respect to data

- Proof principles

- Applicability to real examples

This talk: a new graphical language for high-level specification

Language Design Goals

A language for specifying message-passing behavior that is

- Expressive

- Intuitively understandable by non-experts

- With a rigorous underlying semantics

Choice is a *graphical format* for ease of communication

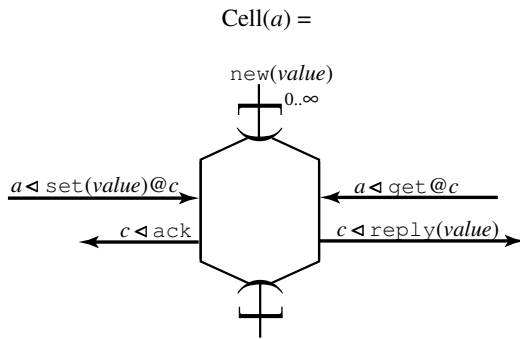## Our approach

UML sequence diagram style with

- Significantly greater expressivity

- Usefulness across a wider portion of the design cycle (not just in initial design phases)

- Rigorous underpinnings

- Algebra of composition, restriction

- Elements of programming logic added

A peek at an example

This simple cell holds a single value, which responds to `set` and `get` messages.

$$\mathrm{Cell}(a) =$$

Outline of the talk

1. Actor communication basics

2. Diagram syntax

3. Examples

4. Actor Theory framework

5. Operational semantics of diagrams

6. Example proofs of properties: function composer

7. Conclusions and Future Work

Actor Communication Basics

- Actors each have a unique *name*, $\boxed{a}$

- Actors may dynamically create other actors

- Actors only communicate by passing messages, $\boxed{a \triangleleft M}$
  – a is destination, M is data

- Acquaintance function, $\boxed{acq(M)}$
  – the actor names communicated in a message M

- Messages are sent asynchronously

- All messages must eventually arrive (fair delivery)

Open Systems Modeling

- System is open, interacting with (arbitrary) environment

- *External actors* $a \in \chi$ are interacting outsiders

- *Receptionists* $a \in \rho$ are locals interacting with outsiders

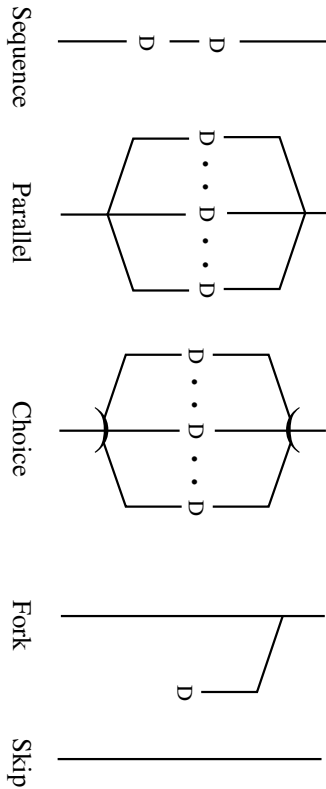- Sets χ and ρ evolve over time

Interaction Path Model

- $\texttt{in}(a \triangleleft M)$ is an input action
  —data arriving from environment; $a \in \rho$

- $\texttt{out}(a \triangleleft M)$ is an output action
  —data sent to environment; $a \in \chi$

- An actor system "run" is a sequence of $\texttt{in}/\texttt{out}$ actions

- Each such sequence is an *interaction path*

- Actor systems modelled by their set of interaction paths

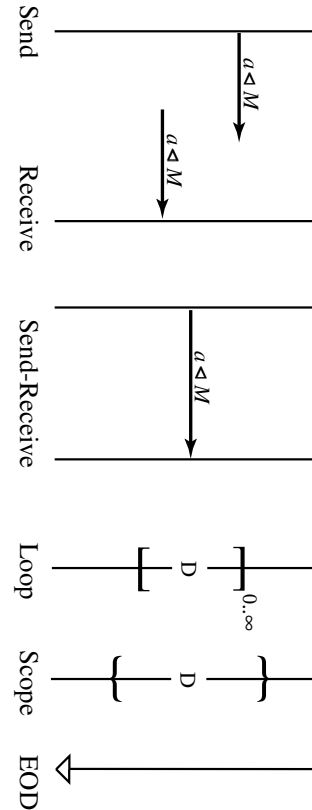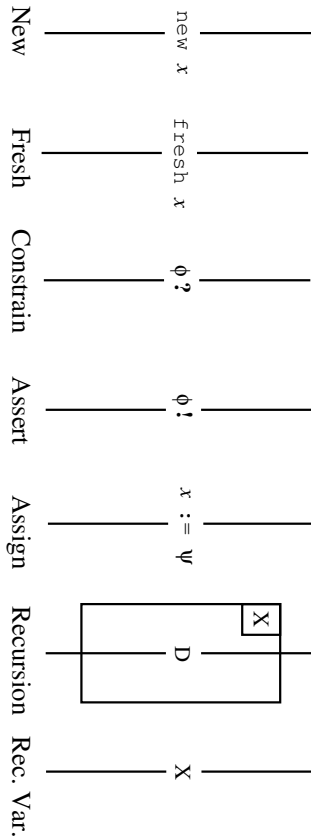—The model is a trace-style model but is semantically clean, unlike CSP traces.

Diagram Syntax

Sequence

Parallel

Choice

Fork

Skip

Send — $a \triangleleft M$

Receive — $a \triangleleft M$

Send-Receive — $a \triangleleft M$

Loop — D — $0..\infty$

Scope — D

EOD

New ——— new x ———

Fresh ——— fresh x ———

Constrain ——— ϕ? ———

Assert ——— ϕ! ———

Assign ——— $x := \psi$ ———

Recursion ——— D [X] ———

Rec. Var. ——— X ———

Ancestry of Features

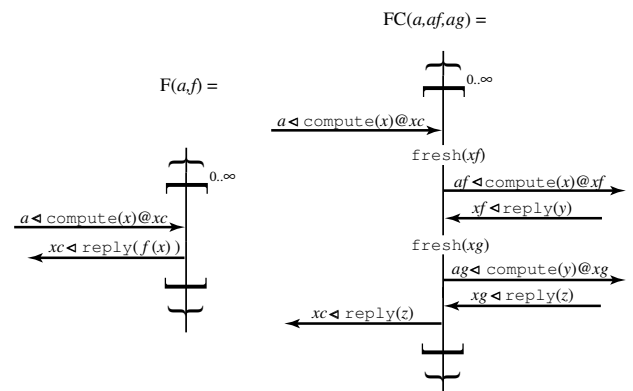| Feature	Source
asynchrous messaging	actors
parallal and choice	process algebra
constrain and assert	Dijkstra program logic
cross-edge messaging	UML sequence diagrams
arbitrary math. universe	(programming logics)
state and assignment	(programming langauges)

General points about the language

- Stateful; shared variables across threads possible

- Mathematical domain of discourse is not fixed but can be taken to be set theory

- A grammatical notation also exists (see paper)

- Some diagrams not realizable as actor programs

- Can encode standard constructs: if-then; while-do; synchronous messaging

Function Composer—Components

A distributed method for computing $g \circ f$ for composable functions f and g. Components are F and FC

- F computes a function f

- FC composes two functions f and g

$\mathrm{FC}(a,af,ag) =$

$\mathrm{F}(a,f) =$

$a \triangleleft \texttt{compute}(x)@xc$

fresh(xf)

$af \triangleleft \texttt{compute}(x)@xf$

$xf \triangleleft \texttt{reply}(y)$

$a \triangleleft \texttt{compute}(x)@xc$

$xc \triangleleft \texttt{reply}(f(x))$

fresh(xg)

$ag \triangleleft \texttt{compute}(y)@xg$

$xg \triangleleft \texttt{reply}(z)$

$xc \triangleleft \texttt{reply}(z)$

C(*a,af,ag*) =

0..∞

$a \triangleleft \mathtt{compute}(x)@xc$

fresh(*xf*)

$af \triangleleft \mathtt{compute}(x)@xf$

$xf \triangleleft \mathtt{reply}(y)$

fresh(*xg*)

$af \triangleleft \mathtt{compute}(x)@xc$

0..∞

$xc \triangleleft \mathtt{reply}(f(x))$

$ag \triangleleft \mathtt{compute}(y)@xg$

$xg \triangleleft \mathtt{reply}(z)$

$ag \triangleleft \mathtt{compute}(x)@xc$

0..∞

$xc \triangleleft \mathtt{reply}(z)$

$xc \triangleleft \mathtt{reply}(g(x))$

XC(*a,af,ag*) =

0..∞

$a \triangleleft \mathtt{compute}(x)@xc$

fresh(*xf*)

0..∞

$af \triangleleft \mathtt{compute}(x)@xf$

$xf \triangleleft \mathtt{reply}(f(x))$

fresh(*xg*)

0..∞

$ag \triangleleft \mathtt{compute}(f(x))@xg$

$xg \triangleleft \mathtt{reply}(g(f((x)))$

$xc \triangleleft \mathtt{reply}(g(f((x))))$

Cross-edges assert sends and receives match up 1-1

Relating Specification Diagrams

Need useful notions of how implementation D_I satisfies specification D_S.

First Notion: full and faithful satisfaction of a specification.

Definition 1 (strong satisfaction):

$$\langle D_I \rangle^\rho_\chi \models \langle D_S \rangle^\rho_\chi \text{ iff}$$
$$[\![\langle D_I \rangle^\rho_\chi]\!] = [\![\langle D_S \rangle^\rho_\chi]\!]$$

where

- a *top-level* specification diagram includes an interface, notated $\langle D \rangle^\rho_\chi$

- $[\![\langle D \rangle^\rho_\chi]\!]$ is interaction path semantics of $\langle D \rangle^\rho_\chi$

Strong Satisfaction and the Function Composer

High-level specification for computing $g \circ f$ is $\mathrm{F}(a, g \circ f)$

Theorem 2:

$$\langle \mathrm{C}(a, f, g, af, ag) \rangle^a_\emptyset \models$$
$$\langle \mathrm{XC}(a, f, g, af, ag) \rangle^a_\emptyset \models$$
$$\langle \mathrm{F}(a, g \circ f) \rangle^a_\emptyset$$
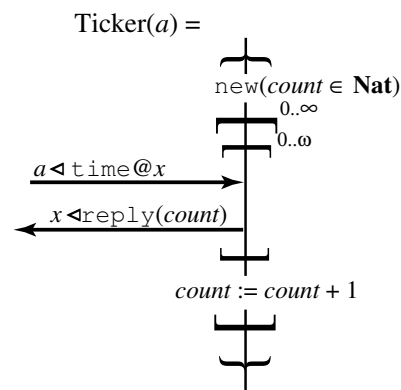
Proof will be sketched later in talk.

Asserting Properties of Specifications Diagrammatically

- Safety and liveness properties can be asserted directly in the specification diagram language.

- The ability to express assertions diagrammatically means there is less need to learn a specialized logic in which assertions are written.

- More practical possibility of getting engineers to use.

Three techniques for asserting properties now covered

Running Example: Ticker

A Ticker is a monotonically increasing counter

$$\text{Ticker}(a) =$$

$$\text{new}(count \in \textbf{Nat})$$
$$0..\infty$$
$$0..\omega$$
$$a \triangleleft \texttt{time}@x$$
$$x \triangleleft \texttt{reply}(count)$$
$$count := count + 1$$

- Finite Inner loop $0 \ldots \omega$ guarantees progress of $count$.

- A top-level ticker: $\langle \text{Ticker}(a) \rangle_{\emptyset}^{a}$.
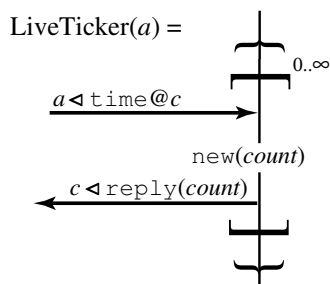
Assertions I - Loose Satisfaction

Loose satisfaction is a standard notion of satisfaction:
$$\langle D_I \rangle_{\chi}^{\rho} \models \langle D_S \rangle_{\chi}^{\rho} \quad \text{iff} \quad [\![\langle D_I \rangle_{\chi}^{\rho}]\!] \subseteq [\![\langle D_S \rangle_{\chi}^{\rho}]\!].$$

"Diagram D' has property P_D" is expressed as
$$\langle D' \rangle_{\chi}^{\rho} \models \langle D \rangle_{\chi}^{\rho}$$

Consider for instance the $\text{LiveTicker}(a)$

$$\text{LiveTicker}(a) =$$

$$0..\infty$$
$$a \triangleleft \texttt{time}@c$$
$$\text{new}(count)$$
$$c \triangleleft \texttt{reply}(count)$$

Assert: $\langle \text{Ticker}(a) \rangle_{\emptyset}^{a} \models \langle \text{LiveTicker}(a) \rangle_{\emptyset}^{a}$

– all `time` messages sent to the Ticker will receive a reply

Assertions II - Environment-Based Assertions

Specify an environment which *fails* when desired property fails.

$$\text{LiveTickerEnvt}(a) =$$

$$\texttt{fresh}(c)$$
$$0..\infty$$
$$a \triangleleft \texttt{time}@c$$
$$c \triangleleft \texttt{reply}(count)$$
$$\texttt{assert}\,(\textit{false})$$

Assert: $\models \langle \text{Ticker}(a) \mid \text{LiveTickerEnvt}(a) \rangle_{\emptyset}^{\emptyset}$

(Validity $\models \langle D \rangle_{\chi}^{\rho}$ means no `assert` fail.)
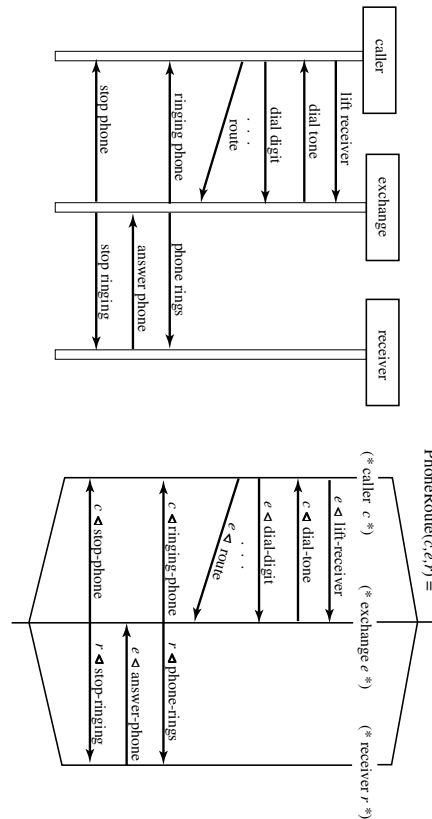
Assertions III - Safety Checks

Decorate a specification with assertions which must hold.

$$\text{SafeTicker}(a) =$$

$$\text{new}(count \in \mathbf{Nat}, prevcount = 0)$$

$0..\infty$

$0..\omega$

$a \triangleleft \texttt{time}@c$

$c \triangleleft \texttt{reply}(count)$

$prevcount \leq count$!
$prevcount := count$

$count := count + 1$

Assert: $\models \langle \text{SafeTicker}(a) \rangle_{\emptyset}^{a}.$

Actor Theories

A general semantic framework for actor systems

- abstracts from notational details

- enriches the basic actor computation model to express

  - synchronization between two or more actors

  - constraints on the environment

Actor theories can be used for

- semantics for programming and specification languages

- direct specification of actor system components

- relating actor system descriptions in different notations

Actor theory – Structure

An actor theory extends communication basics with

- States σ local state – acquaintances, script, . . .

- Reaction Rules $l : \sigma_0 \xrightarrow[\mu_s]{\mu_r} \sigma_1$

  - rule label l

  - source and target states σ_0, σ_1

  - received/consumed messages μ_r

  - sent/generated messages μ_s

- States and rules must obey the Actor Theory Laws

  - locality

  - parametricity in names

Actor theory configurations and transitions

- Configurations $\quad K = \langle \sigma, \mu \rangle^{\rho}_{\chi}$

  - (ρ, χ) the interface of K

  - σ the internal state

  - μ the pool of pending messages

- Transitions $\quad K \xrightarrow{tl} K'$

  - internal computation: $tl = l(fA, \mu_r, cA)$

  - input to a receptionists: $tl = \mathtt{in}(a \lhd M)$

  - output to an external actor: $tl = \mathtt{out}(a \lhd M)$

- Computations – infinite sequences of transitions

Interaction Semantics

The interaction semantics of a configuration, $[\![K]\!]$, is the set of interaction paths associated to the admissible computations of K

- each interaction path consists of an interface and a sequence of inputs and outputs

- the interaction path associated to a computation, $cp2ip(\pi)$, has

  - the same interface as the inital configuration

  - i/o sequence the subsequence of i/o labels of the computation

- $[\![K]\!] = \{\, cp2ip(\pi) \mid \pi \in \mathcal{A}(K) \,\}$

Specification Diagram semantics

- States which are diagrams (slightly enriched)

- Rules which traverse diagrams

  - interleaving parallel threads

  - unfolding recursive diagrams

  - updating state

  - sending and receiving messages

  - checking constraints

- Admissibility annotations – receives are mandatory

Actor theory toolkit

- Message restriction – a global disabling

- State restriction – focus attention

- Sum and Product operations

- Big-Step Transformation

  - groups sequences of internal transitions

  - reduces interleavings

- Message internalization

- Specialization – combines state and message restriction, internalization, and big step.
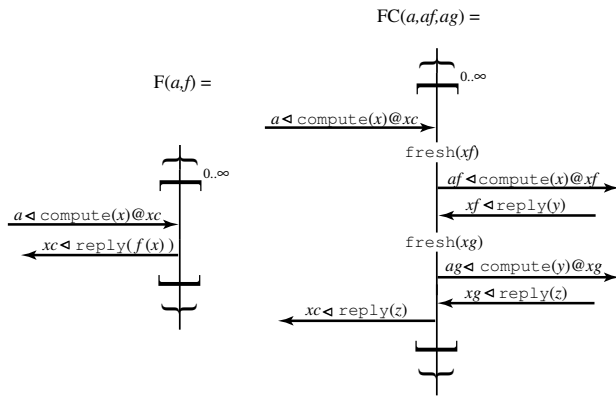
The Function composer example - I

Recall the composition of the function composer and two function computers:

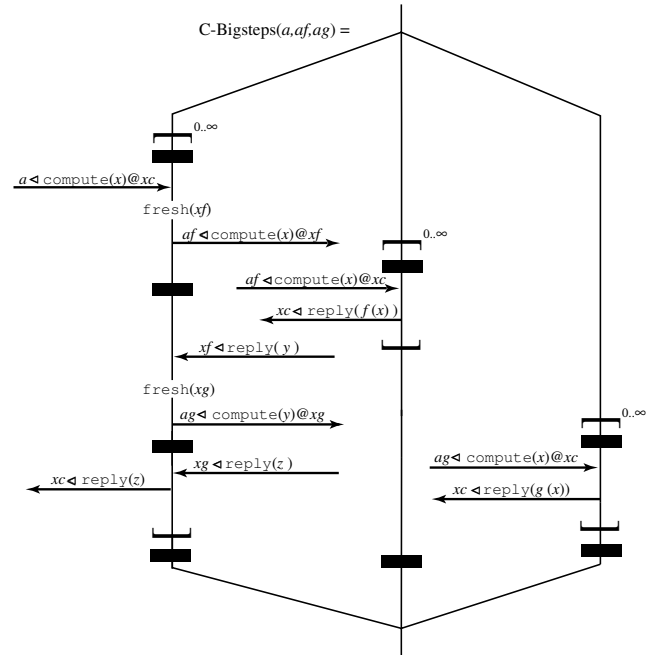$$C(a, f, g) = (FC(a, af, ag) \mid F(af, f) \mid F(ag, g))$$

FC(*a,af,ag*) =

F(*a,f*) =

$a \triangleleft \mathtt{compute}(x)@xc$

$a \triangleleft \mathtt{compute}(x)@xc$

$0..\infty$

$xc \triangleleft \mathtt{reply}(f(x))$

$0..\infty$

fresh(*xf*)

$af \triangleleft \mathtt{compute}(x)@xf$

$xf \triangleleft \mathtt{reply}(y)$

fresh(*xg*)

$ag \triangleleft \mathtt{compute}(y)@xg$

$xg \triangleleft \mathtt{reply}(z)$

$xc \triangleleft \mathtt{reply}(z)$

Theorem:

$$\langle C(a, f, g, af, ag) \rangle_0^a \; \models \; \langle F(a, g \circ f) \rangle_0^a$$

The Function composer example - II

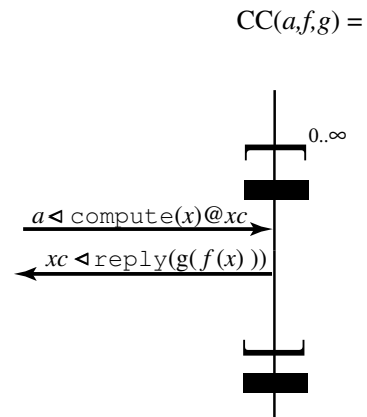C-Bigsteps(*a,af,ag*) =

$0..\infty$

$a \triangleleft \mathtt{compute}(x)@xc$

fresh(*xf*)

$af \triangleleft \mathtt{compute}(x)@xf$

$0..\infty$

$af \triangleleft \mathtt{compute}(x)@xc$

$xc \triangleleft \mathtt{reply}(f(x))$

$xf \triangleleft \mathtt{reply}(y)$

fresh(*xg*)

$ag \triangleleft \mathtt{compute}(y)@xg$

$0..\infty$

$xg \triangleleft \mathtt{reply}(z)$

$ag \triangleleft \mathtt{compute}(x)@xc$

$xc \triangleleft \mathtt{reply}(z)$

$xc \triangleleft \mathtt{reply}(g(x))$

The Function composer example - III

XC-bigsteps(*a,af,ag*) =

$0..\infty$

$a \triangleleft \mathtt{compute}(x)@xc$

fresh(*xf*)

$0..\infty$

$af \triangleleft \mathtt{compute}(x)@xf$

$xf \triangleleft \mathtt{reply}(f(x))$

fresh(*xg*)

$0..\infty$

$ag \triangleleft \mathtt{compute}(f(x))@xg$

$xg \triangleleft \mathtt{reply}(g(f((x))))$

$xc \triangleleft \mathtt{reply}(g(f((x))))$

The Function composer example - IV

CC(*a,f,g*) =

$0..\infty$

$a \triangleleft \mathtt{compute}(x)@xc$

$xc \triangleleft \mathtt{reply}(g(f(x)))$

Future work

- Test on ever larger examples

- Rigorously develop graphical version of transformations

- Formalize how diagrams assert properties

- Add real-time constraints

- A more realistic version with an implemented diagram layout tool